

If you (the student) answered "No" to every question in Step Three, go to Step Four.
If you answered "Yes" to any question in Step Three, skip Step Four and go to Step Five on page 8.

(Health professions and law school students: Your college may require you to complete Step Four even if you answered "Yes" to any Step Three question.)
If you believe that you are unable to provide parental information, see Notes page 10.

Step Four (Parent): Complete this step if you (the student) answered "No" to all questions in Step Three.

Answer all the questions in Step Four even if you do not live with your legal parents (biological, adoptive, or as determined by the state [for example, if the parent is listed on the birth certificate]). Grandparents, foster parents, legal guardians, widowed stepparents, aunts, uncles, and siblings are not considered parents on this form unless they have legally adopted you.

55. As of today, what is the marital status of your parents?
Never married... Married or remarried...
Unmarried and both legal parents living together... Divorced or separated... Widowed...

56. Month and year they were married, remarried, separated, divorced or widowed.
MONTH YEAR

What are the Social Security Numbers, names and dates of birth of the parents reporting information on this form? If your parent does not have a Social Security Number, you must enter 000-00-0000. Don't enter an Individual Taxpayer Identification Number (ITIN) in the Social Security Number field.

Questions 57-60 are for Parent 1 (father/mother/stepparent)

57. SOCIAL SECURITY NUMBER 58. LAST NAME, AND 59. FIRST INITIAL 60. DATE OF BIRTH

Questions 61-64 are for Parent 2 (father/mother/stepparent)

61. SOCIAL SECURITY NUMBER 62. LAST NAME, AND 63. FIRST INITIAL 64. DATE OF BIRTH

65. Your parents' e-mail address. If you provide your parents' e-mail address, we will let them know your FAFSA form has been processed. This e-mail address will also be shared with your state and the colleges listed on your FAFSA form to allow them to electronically communicate with your parents.

E-mail address input field

66. What is your parents' state of legal residence? STATE

67. Did your parents become legal residents of this state before January 1, 2018? Yes No

68. If the answer to question 67 is "No," give the month and year legal residency began for the parent who has lived in the state the longest. MONTH YEAR

69. How many people are in your parents' household? Include: yourself, even if you don't live with your parents, your parents, your parents' other children...

Household size input field

70. How many people in your parents' household (from question 69) will be college students between July 1, 2023 and June 30, 2024? Always count yourself as a college student.

College students input field

At any time during 2021 or 2022, did you, your parents, or anyone in your parents' household (from question 69) receive benefits from any of the federal programs listed? Mark all that apply.

71. Medicaid or Supplemental Security Income (SSI) 72. Supplemental Nutrition Assistance Program (SNAP) 73. Free or Reduced Price School Lunch 74. Temporary Assistance for Needy Families (TANF) 75. Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

If your answer to question 55 was "Unmarried and both legal parents living together," contact 1-800-433-3243 for help with questions 76-89.

76. For 2021, have your parents completed their IRS income tax return or another tax return listed in question 77? My parents have already completed their return... My parents will file but have not yet completed their return... My parents are not going to file. Skip to question 83.

77. What income tax return did your parents file or will they file for 2021? IRS Form 1040... A foreign tax return or IRS Form 1040-NR... See Notes page 9... A tax return with Puerto Rico, another U.S. territory or Freely Associated State. See Notes page 9.

78. For 2021, what is or will be your parents' tax filing status according to their tax return? Single... Head of household... Married—filed joint return... Married—filed separate return... Qualifying widow(er)... Don't know.

79. Did (or will) your parents file a Schedule 1 with their 2021 tax return? Answer "No" if they did not file a Schedule 1 or only filed a Schedule 1 to report: unemployment compensation, educator expenses, IRA deduction, student loan interest deduction, or Alaska Permanent Fund dividend. See Notes page 9.

80. As of today, is either of your parents a dislocated worker? Yes No Don't know. See Notes page 10.

For questions 81–89, if the answer is zero or the question does not apply, enter 0. Report whole dollar amounts with no cents.

81. What was your parents' adjusted gross income for 2021? Adjusted gross income is on IRS Form 1040—line 11. \$

82. Enter your parents' income tax for 2021. Income tax amount is the total of IRS Form 1040—line 22 minus Schedule 2—line 2. If negative, enter a zero here. \$

Questions 83 and 84 ask about earnings (wages, salaries, tips, etc.) in 2021. Answer the questions whether or not a tax return was filed. This information may be found on the W-2 forms or by adding up the following items: IRS Form 1040—line 1 (or IRS Form 1040-NR—line 1a) + Schedule 1—lines 3 + 6 + Schedule K-1 (IRS Form 1065)—Box 14 (Code A). Report the information for the parent listed in questions 57-60 in question 83 and the information for the parent listed in questions 61-64 in question 84. If a tax form line's value is negative, treat it as a zero in your calculation.

83. How much did Parent 1 (father/mother/stepparent) earn from working in 2021? \$

84. How much did Parent 2 (father/mother/stepparent) earn from working in 2021? \$

85. As of today, what is your parents' total current balance of cash, savings, and checking accounts? **Don't include** student financial aid. \$

86. As of today, what is the net worth of your parents' investments, including real estate? **Don't include** the home in which your parents live. **See Notes page 9.** \$

87. As of today, what is the net worth of your parents' current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees. **See Notes page 9.** \$

88. Parents' 2021 Additional Financial Information (Enter the amounts for your parent[s].)

a. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3—line 3. \$

b. Child support **paid** because of divorce or separation or as a result of a legal requirement. **Don't include** support for children in your parents' household, as reported in question 69. \$

c. Your parents' taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. \$

d. Your parents' taxable college grant and scholarship aid **reported to the IRS as income**. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. \$

e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your parents' adjusted gross income. **Don't include** untaxed combat pay. \$

f. Earnings from work under a cooperative education program offered by a college. \$

89. Parents' 2021 Untaxed Income (Enter the amounts for your parent[s].)

a. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits). \$

b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1—total of lines 16 + 20. \$

c. Child support **received** for any of your parents' children. **Don't include** foster care or adoption payments. \$

d. Tax exempt interest income from IRS Form 1040—line 2a. \$

e. Untaxed portions of IRA distributions and pensions from IRS Form 1040—(lines 4a + 5a) minus (lines 4b + 5b). **Exclude rollovers**. If negative, enter a zero here. \$

f. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing. \$

g. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$

h. Other untaxed income not reported in items 89a through 89g, such as workers' compensation, disability benefits, and untaxed foreign income not earned from work. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1—line 13. **Don't include** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. \$

You may mail this information or submit in person to: Shawnee State University, Financial Aid Office, 940 Second Street, Portsmouth Ohio, 45662. **This form can not be faxed, emailed, or uploaded as it requires an original ink signature.**

When you completed your FAFSA on the Web either you or your parent did not sign the application with your Federal Student Aid (FSA) ID. Please read, sign and return.

Certifications and Signatures

Each person signing below certifies that all of the information reported is complete and correct. The Student and one parent whose information was reported on the FAFSA must sign and date.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Print Student's Name

Student's ID Number

Student Signature

Date

Parent Signature (From Step Four [Parent] Form)

Date